Small Wind Systems for Village Power: An Update

Village Power '98
Washington, DC Oct. 6-8, 1998

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Modern Small Wind Turbines:

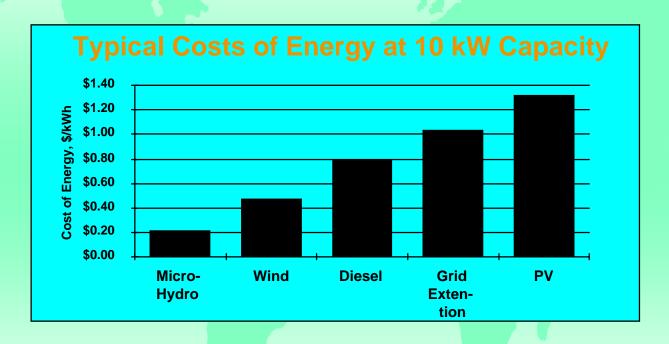
High Tech, High Reliability, Low Maintenance

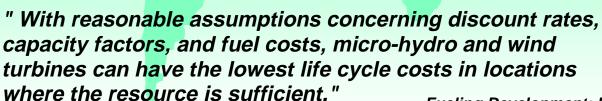
- 50 W 50 kW Capacity
- Aerospace Technology
- Mechanically Simple: 3 Moving Parts
- No Regular Maintenance Required
- ◆ Low Costs: \$1-3/Watt
- Proven: ~200,000
 Installed, Over a Billion
 Operational Hours



Modern Small Wind Turbines:

A Least-Cost Option for Small Power



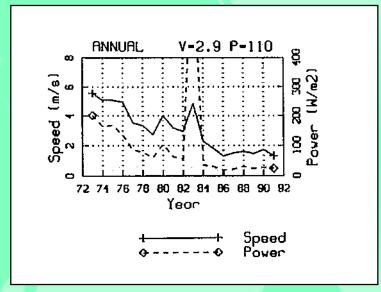


Fueling Development: Energy Technologies for Developing Countries, April,1992 U.S. Office of Technology Assessment

Existing Wind Maps

The Curse of Meteorological Data

- Sheltered Wind Sensors
 - Below Trees, Buildings, Etc.
 - Roof Mounted
- Worn Bearings, No Calibrations, Etc.
- "Disappearing Wind"
- Power ~ (Velocity)³; So 20%
 Error in Wind Speeds Means
 ~50% Error in Available
 Energy



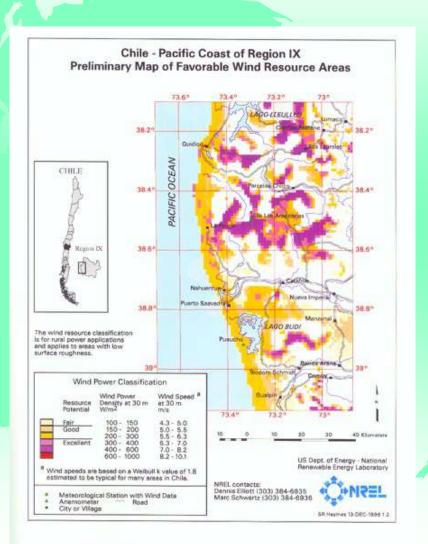
Case of "Disappearing Wind" Kupang, Indonesia

Most National Wind Maps Radically Under-Estimate Available Wind Energy Resources!

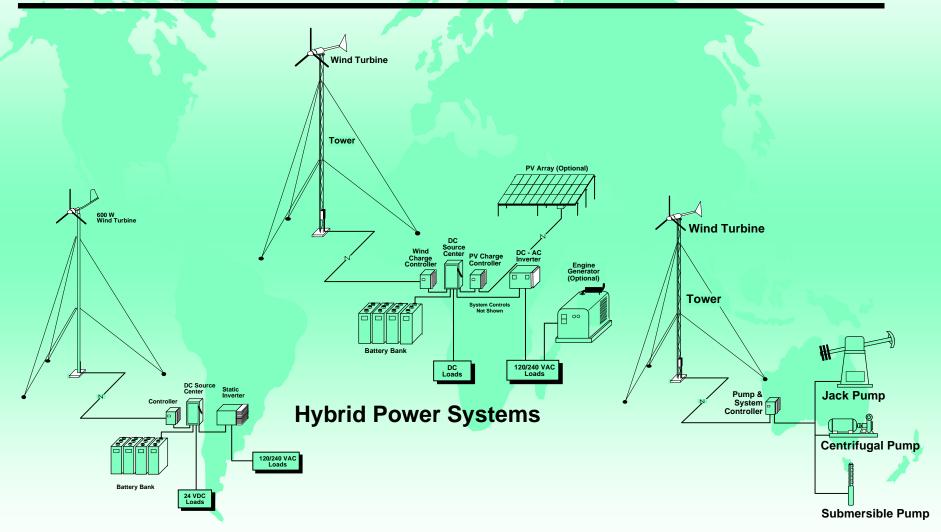
Finding the True Wind Resource

- NREL Wind Mapping with Additional Data Sources: Satellite, Ex-Military Data, Etc.
- Low Cost Wind Loggers
 Specifically Designed for
 Small Wind Applications





Small Wind Applications

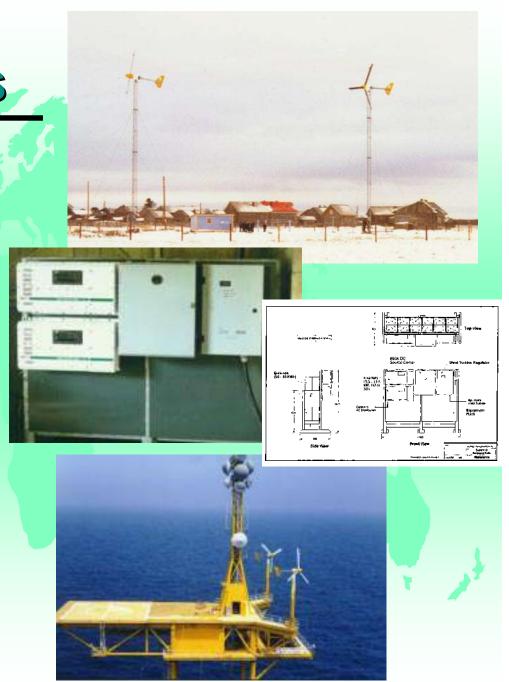


Wind Home Systems

Wind-Electric Systems

Industry Trends

- Remote Power Markets are Expanding, Companies are Growing Nicely
- Small Wind/PV Hybrids & Wind Home Systems Entering Mainstream of Rural Electrification
- Package Standardization:
 Lower Costs & Easier
 Operational Support
- Growing Evidence of Significant Battery Life Extension Due to Charging from Wind



China Rural Electrification

World's Largest Market for Small Wind

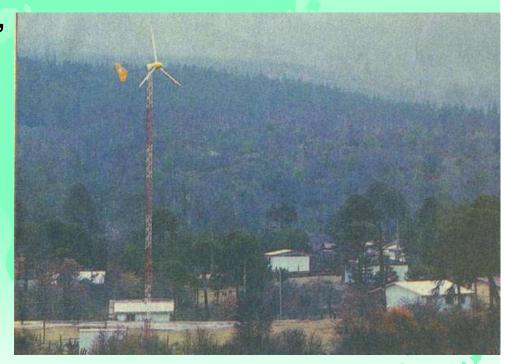
- 140,000 Existing Systems
- Wind/PV Hybrid Home Systems
 ... SETC / World Bank Project:
 30,000 New Hybrid Systems
- ◆ SDPC "Brightness Engineering"
 Village Power Program ... ~
 35,000 5-10 kW Wind/Diesel
 Systems
- Foreign Cooperation to Improve Technology ... Hua De (donoraid) & Xiangtan Bergey Windpower Ltd (private sector JV)



Chile Region X Electrification

Wind/Diesel Favored Over Diesel-Only

- Collaboration Between CNE, Regional Governments, NREL, and NRECA
- 1997: Region IX Pilot Projects
- 1998: Region X Pilot Projects
- 1999: Regional Implementation: Isla de Chiloe
 Thirty 3-40 kW Wind/ Diesel Systems

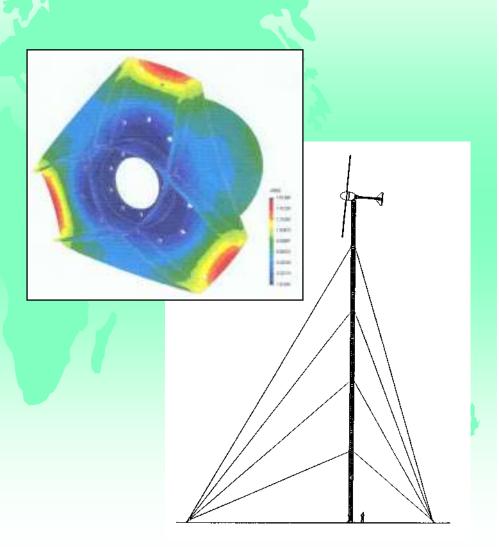


Villa Las Araucarias, Region IX

Advanced Small Wind Turbines

Technology on the Move

- US-DOE Advanced Small Wind Turbine Program ... 8, 16, & 40 kW
- Injection-Molded & Pultruded Blades
- Special Low Wind Rotors
- 10 Year Preventive
 Maintenance Interval; 50
 Year Operating Life
- Very Tall Towers, up to 82 meters (270 ft)
- Many Other Private Sector R&D Programs



Request: Let the Markets Work

- PV / SHS is Not a Silver Bullet for Rural Electrification ... Consumers Often Want More Than ~ 200 Wh/Day, Direct Current
- Consumers are Technology Neutral
- Small Wind Turbines have Attractive Cost Reduction and Technology Transfer Potential
- Goal of Bilateral and Multilateral Finance and Market Stimulation Programs Should be Best Service at Least Cost
- Industry Seeks New Public-Private Partnerships to Provide Market Transformation Opportunities in Village Power